

Kevin Currid & Associates, Inc.
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To the Board of Directors of Families Anonymous, Inc.:

We have compiled the balance sheet of Families Anonymous, Inc. as of April 30, 2012 and the related income statement for the twelve month period then ended, in accordance with standards established by the American Institute of Certified Public Accountants.

A compilation is limited to presenting in the form of financial statements information that is the representation of management. We have not audited or reviewed the accompanying financial statements and, accordingly, do not express an opinion on or any other form of assurance on them. These statements were prepared using the accrual basis method of accounting.

Management has elected to omit all of the footnote disclosures required by generally accepted accounting principles. If the omitted disclosures were included in the financial statements, they might influence the user's conclusions about the company's financial position, results of operations, and cash flows. Accordingly, these financial statements are not designed for those who are not informed about such matters.

KEVIN CURRID & ASSOCIATES, INC.

Kevin Currid + associates, Inc.

May 4, 2012

Families Anonymous, Inc.
Balance Sheet
April 30, 2012

Assets:

Current assets:

Cash & cash equivalents	\$ 128,044.61	
Inventory	26,352.04	
Prepaid expenses & other current assets	<u>2,489.45</u>	
Total current assets		156,886.10

Property & equipment

Furniture, fixtures, & equipment	33,259.63	
Less accumulated depreciation	<u>(29,164.79)</u>	
Total property & equipment		<u>4,094.84</u>

Total assets \$ 160,980.94

Liabilities:

Current liabilities:

Accounts payable	840.00	
Payroll taxes payable	\$ 502.77	
Sales tax payable	47.38	
Convention deposits	<u>7,814.97</u>	
Total current liabilities		9,205.12

Net Assets:

Total unrestricted net assets 151,775.82

Total liabilities & net assets \$ 160,980.94

Families Anonymous, Inc.
Income Statement
For the 12 Months Ended April 30, 2012

Revenues:

Literature sales	\$	79,796.38	
Contributions		48,680.03	
WSO Relocation Incentive Income		20,000.00	
Shipping & handling income		17,101.26	
Rental Income		1,000.00	
Interest Income		90.67	
Other Income		108.55	
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Total revenues			166,776.89

Cost of sales 34,047.40

Gross profit 132,729.49

Expenses:

Payroll expense		29,035.36	
Rent & utilities		17,001.27	
Postage & delivery		12,757.79	
WSO Relocation Expense		7,031.00	
Professional fees		4,294.67	
Insurance		3,042.25	
Bank charges & e-store fees		2,844.75	
Supplies		2,430.71	
Public information & literature		2,359.75	
Internet expense		851.62	
Depreciation		781.95	
Other expenses		567.86	
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Total expenses			<u>82,998.98</u>

Net Income \$ 49,730.51